SECURITIES REGISTRATION CHECKLIST

Name of O	ffering:
Date of Filin	ng Examiner:
1.	Filing fee: Amount \$
2.	Amount of securities offered:
3.	Any adverse order, judgment or decree (copy thereof):
4.	Issuer information: a. name b. address c. form of organization, state and date d. general character and location of business e. description of physical properties and equipment f. statement of general competitive conditions in the business
5.	For each director and officer of the issuer: a. name b. address c. principal occupation for the past five years d. amount of securities held by each, of a date within 30 days of the filing e. any material interest in any material transaction with the issuer or any significant subsidiary effected within the past three years or proposed to be effected f. remuneration paid during the past 12 months and estimated to be paid during the next 12 months, directly or indirectly
6.	Listing of persons owning of record, or beneficially, if known, 10% or more of outstanding shares of any class of equity security of issuer: a. name b. address c. amount of securities held, from date within 30 days of filing
7.	Listing of promoters (if issuer organized within past 3 years): a. name b. address c. principal occupation for the past five years d. amount of securities held by each, of a date within 30 days of the filing e. any material interest in any material transaction with the issuer or any significant subsidiary effected within the past three years or proposed to be effected f. remuneration paid during the past 12 months and estimated to be paid during the next 12 months, directly or indirectly
8.	Persons on whose behalf any part of offering is to be made in a non-issuer distribution: a. name b. address c. amount of securities held as of the date of filing d. description of any material interest in any material transaction with issuer or subsidiary effected within the past three years or proposed to be effected e. statement of reasons for non-issuer offering
9.	Capitalization a. current b. pro-forma basis c. description of securities outstanding or issued within past two years d. amount and type of consideration received or that will be received for such issue . Description of securities to be offered.

 Offering price or method by which it will be computed.	
 Estimated underwriting and selling discounts or commissions, finders fees: a. if variable, how determined, maximum and minimum amounts	
 Other estimated selling expenses: legal, engineering, accounting, etc.	
 Underwriters (for each): a. name b. address	
 Listing of any other recipient of a finder's fee.	
 Copy of any underwriting or selling group agreement or description of proposed form of agreement.	
 Description of the plan of distribution of securities which are to be offered through someone other than an underwriter.	
 Estimated cash proceeds to be received by issuer from the offering: a. purposes for which the proceeds are to be used b. amount to be used per each purpose c. order of priority in use of proceeds d. amounts of any funds to be raised e. amounts to purchase property, goodwill 1. name(s) and address(es) of vendors 2. amount paid or to be paid f. names of persons who have received commissions in connection with the acquisition 1. amount of commissions g. any other expenses in connection with acquisition	
 Stock options or other options outstanding: a. amount b. name(s) and address(es) of all such persons	
 Management and other material contracts within past two years: a. copy of contracts	
 Description of any pending litigation or proceedings: a. copy of any pending litigation or proceedings	
 Copy of prospectus, pamphlets, form letters, circulars, advertisements or other sales literature.	
 Specimen or copy of the security being registered.	
 Copy of issuer's articles of incorporation and bylaws or equivalent.	
 Copy of an indenture or other instrument covering the security to be registered.	
 Written opinion of counsel as to the legality of the security being registered: a. state whether the security when sold will be legally issued, fully paid and non-assessable b. if a debt security, whether the security is a binding obligation of the issuer	
 Written consent of any accountant, engineer, appraiser or other person whose profession gives authority t statement made by him (if such person is named as having prepared or certified a report or valuation used connection with the registration statement).	
 Issuer's balance sheet as of a date within four months prior to filing date.	
 Issuer's profit and loss statement and analysis of surplus for each of the three fiscal years preceding the d of balance sheet.	ate

	30.	Same financial statement as in No. 28 and 29 above of any business, if part of offering proceeds is to applied to the purchase of such business.	o be
	31.	Escrow requirement: yes no	
	32.	Copy of escrow agreement, if applicable.	
	33.	Minimum amount prior to release of escrow, if applicable: Percentage of min. to max%	
	34.	Other requirements:	
			
			
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	35.	Date(s) to issuer with deficiencies:	
			
	36.	Date of effectiveness:	